



ADEX
GROUP

MONTHLY REPORT

July 2025

July 2025 Overall

BSP

Day-Ahead

Volume (MWh)		
Total	1.026.834	↑ 3,9%
Avg. daily	33.124	↑ 0,5%
Max. daily	38.441	↓ 9,9%
Min. daily	27.966	↑ 1,8%

Price (€/MWh)					
	Avg. Daily		Max. Daily	Min. Daily	Spec. Daily Volatility
Base	103,77	↑ 18,6%	167,25	70,12	6,97%
Euro-Peak	91,20	↑ 53,2%	173,44	32,22	13,04%

Day-Ahead
1.026.834 GWh
(+3,9% MoM)

Base Avg.
103,77 €/MWh
(+18,6% MoM)

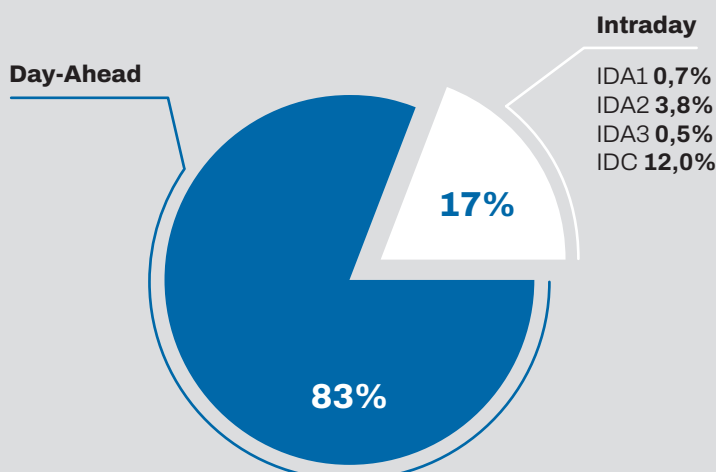
Intraday
211.658 GWh
(+6,5% MoM)

Daily Average
33.124 GWh
(+0,5% MoM)

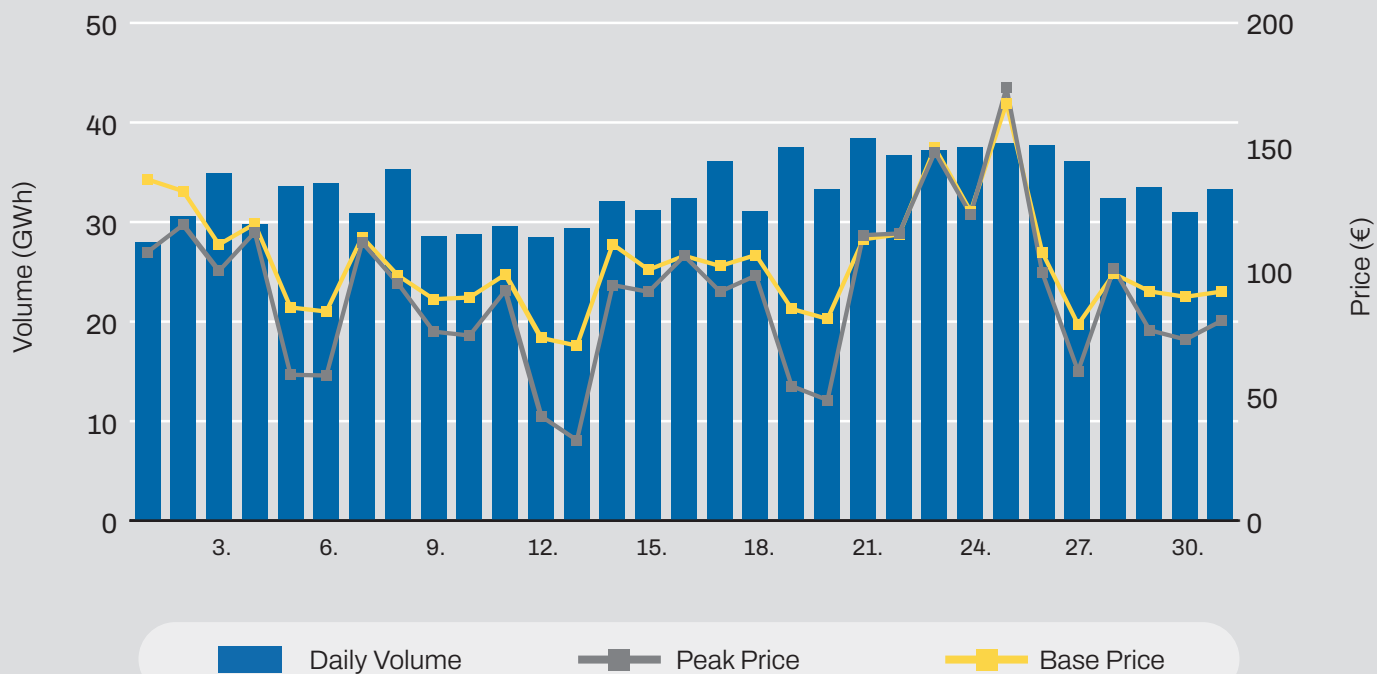
Daily Record
38.441 GWh
(-9,9% MoM)

Intraday

Volume (MWh)			Price (€/MWh)		
IDC	148.067	↑ 7,3%	IDC WAP	97,25	↑ 17,7%
IDA1	9.097	↓ 23,9%			
IDA2	47.002	↑ 13,5%	IDC Max	970,71	↓ 2,8%
IDA3	7.493	↑ 2,5%	IDC Min	-1.212	↑ 247,3%

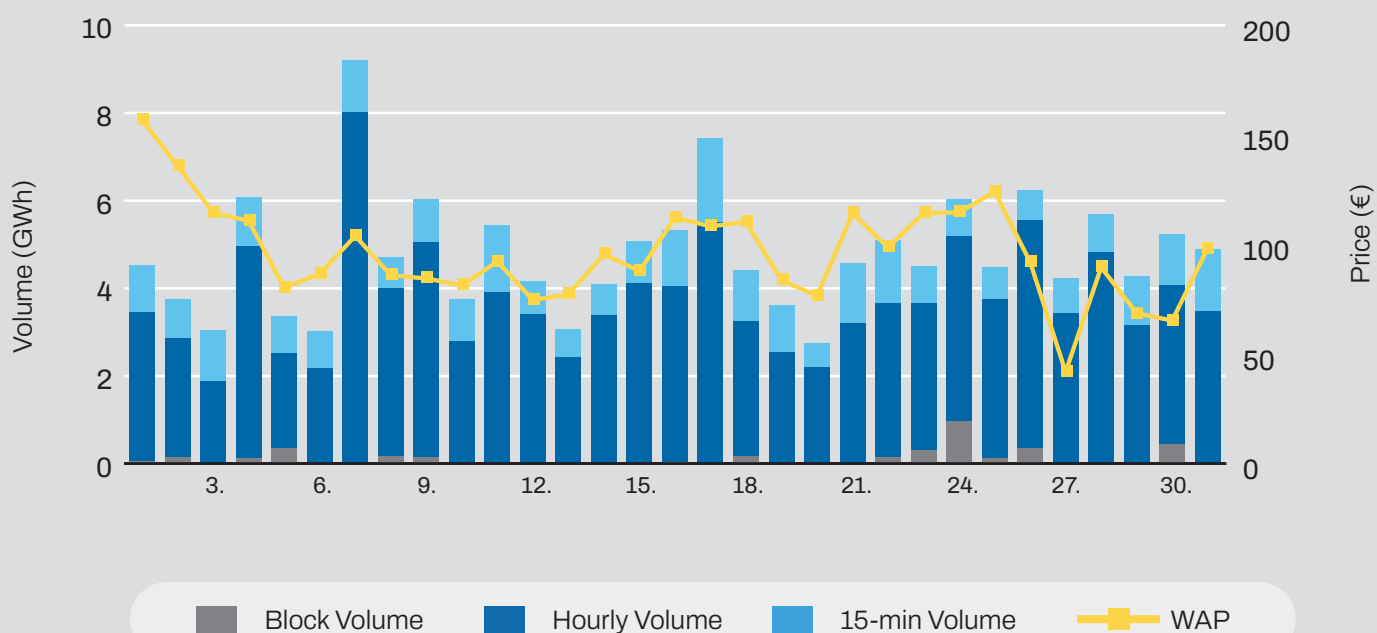


Day-Ahead Volumes and Prices



Intraday Continuous Trading

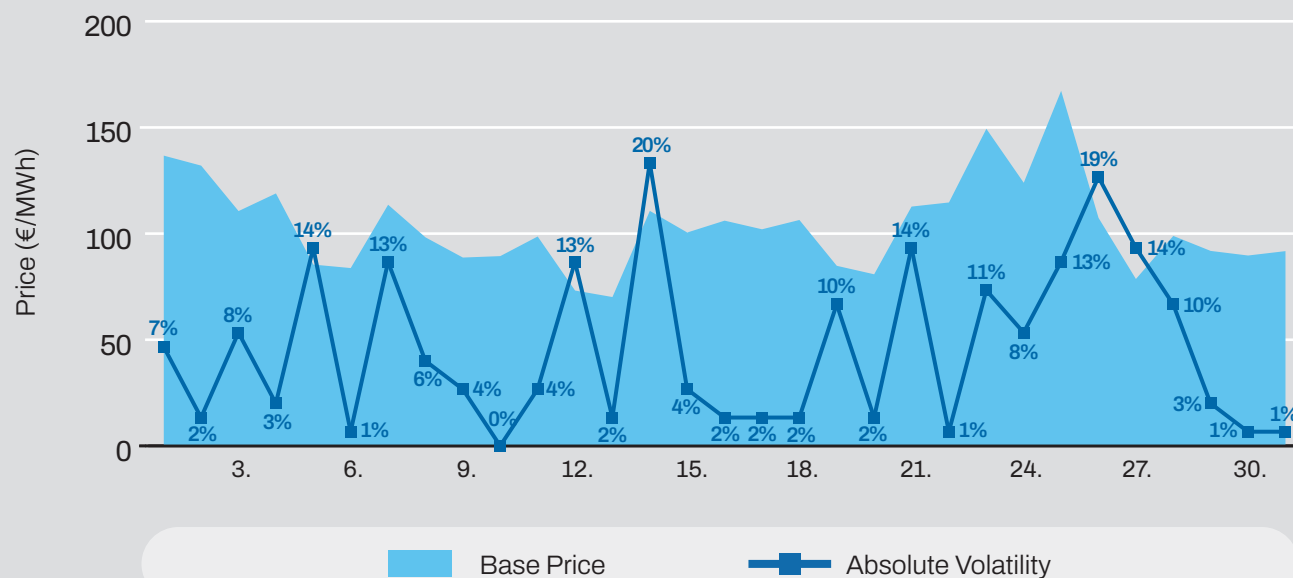
Volumes by Products



Average Monthly Day-Ahead Auction

Average Hourly Prices						Flow	
Hour	Volume (MWh)	Average price (€/MWh)	Hour	Volume (MWh)	Average price (€/MWh)	Export/Import	Allocated (MWh)
1	1.494	108,28	13	1.337	55,82	SI → IT	225.285
2	1.487	98,72	14	1.350	52,93	IT → SI	86.761
3	1.460	93,67	15	1.361	55,58	SI → AT	8.290
4	1.430	91,63	16	1.399	66,42	AT → SI	663.428
5	1.435	92,95	17	1.355	96,59	SI → HU	154.855
6	1.297	100,19	18	1.408	114,82	HU → SI	147.798
7	1.210	105,99	19	1.520	148,70	SI → HR	319.352
8	1.069	104,92	20	1.536	195,23	HR → SI	6.889
9	1.002	96,01	21	1.609	203,92	Total	1.612.658
10	1.103	81,22	22	1.630	153,06		
11	1.180	68,58	23	1.654	127,87		
12	1.269	62,45	24	1.529	114,97		

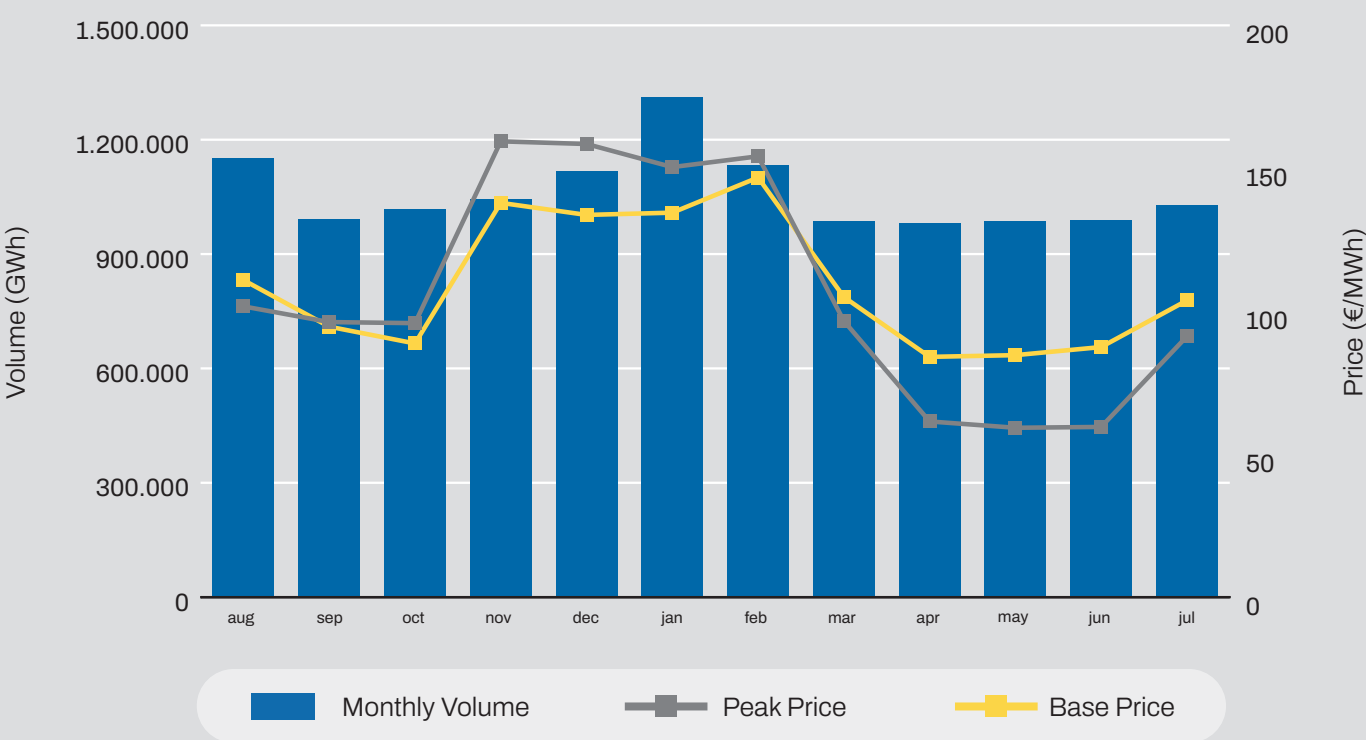
Daily Volatility of Base Price



Comparison

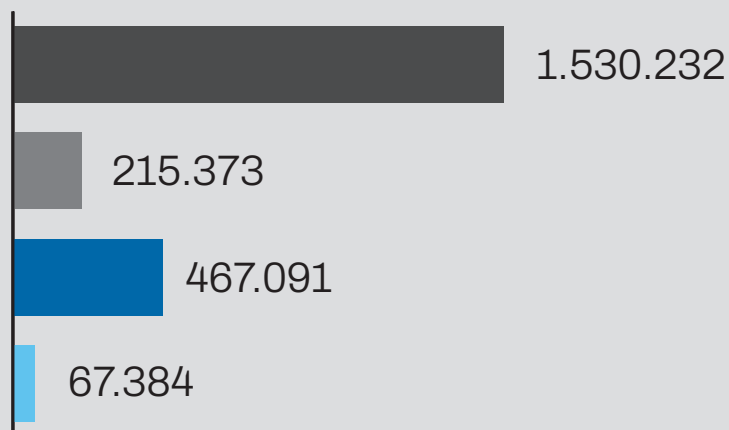
Day-Ahead Auction			
	July 2025	June 2025	July 2024
Avg. Daily Volume (MWh)	33.124	32.953	40.148
Avg. Hourly Volume (MWh)	1.380	1.373	1.673
Avg. Base Price (€/MWh)	103,77	87,47	88,26
Avg. Euro-Peak Price (€/MWh)	91,2	59,53	75,28

Day-Ahead Market Volumes and Prices



Past 12 Months Trade Information

Total Intraday Volumes (MWh)



Total Volume from Jul 2024

	Continuous	IDA1	IDA2	IDA3	
Jul	99.603	6.152	26.684	2.991	
Aug	88.171	3.483	24.570	1.716	
Sep	114.392	5.830	22.831	3.767	
Oct	113.052	12.325	29.020	4.757	
Nov	138.398	13.778	50.750	5.965	
Dec	126.441	16.905	40.447	5.799	
Jan	151.055	12.631	41.390	6.911	
Feb	133.041	17.762	37.067	6.557	
Mar	146.455	27.786	51.547	7.853	
Apr	137.950	47.776	45.269	7.096	
Maj	143.625	38.995	56.118	6.663	
Jun	138.049	11.949	41.398	7.309	

Continuous

IDA1

IDA2

IDA3

July 2025 Overall

Seepex

Day-Ahead

Volume (MWh)

Total	481.816	↓ 4,7%
Avg. daily	15.542	↓ 7,8%
Max. daily	18.428	↓ 7,0%
Min. daily	12.162	↑ 8,7%

Price (€/MWh)

	Avg. Daily		Max. Daily	Min. Daily	Spec. Daily Volatility
Base	102,11	↑ 19,1%	144,31	70,14	6,34%
Euro-Peak	87,82	↑ 50,8%	139,45	34,6	11,48%

Day-Ahead
481.816 GWh
(-4,7% MoM)

Base Avg.
102,11 €/MWh
(+19,1% MoM)

Intraday

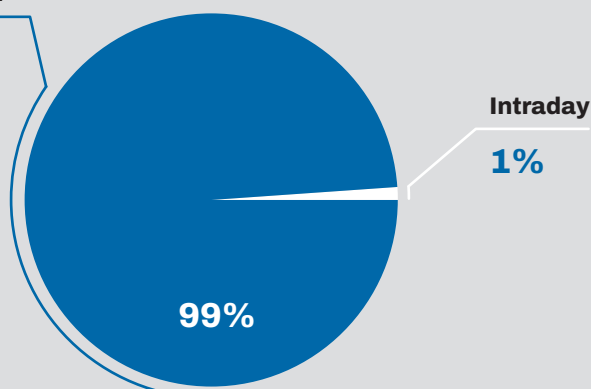
Volume (MWh)

Vol	5.151	↓ 32,7%
W Price	94,19	↑ 207,2%
Max. Price	420,00	↑ 50,5%
Min. Price	0	N/A

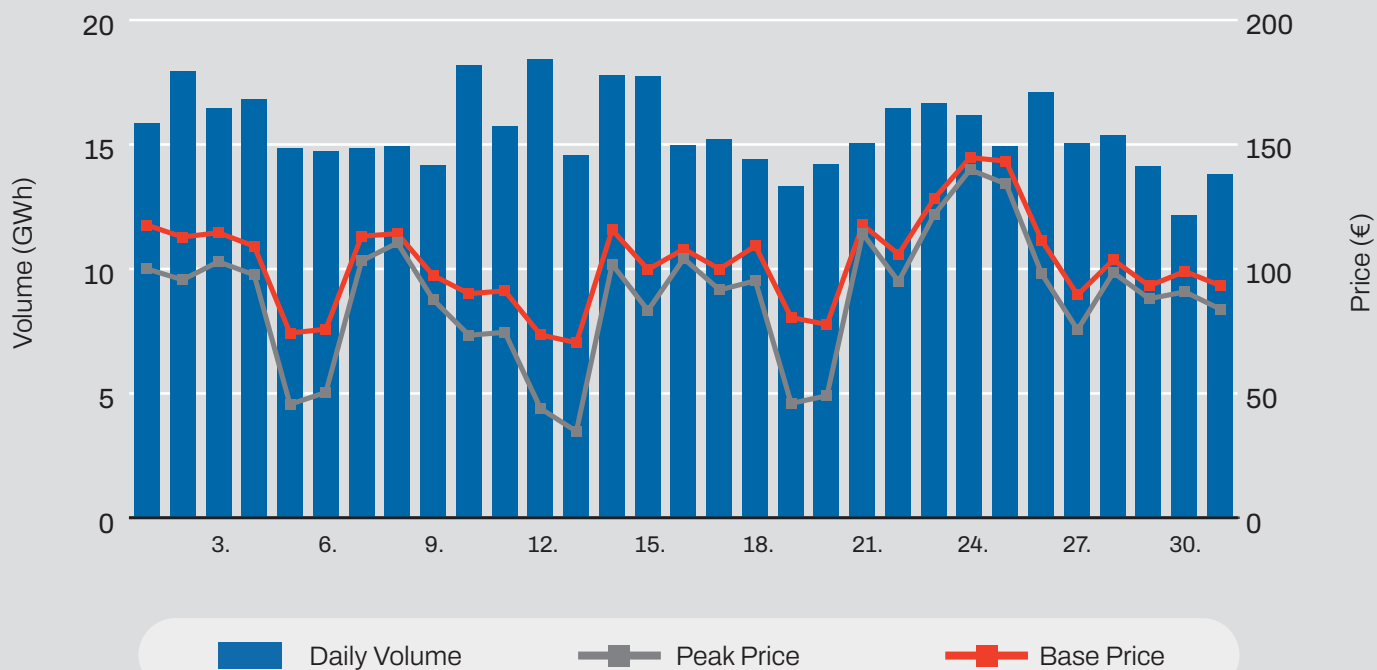
Daily
Average
15.542 GWh
(-7,8% MoM)

Daily
Record
18.428 GWh
(-7,0% MoM)

Day-Ahead

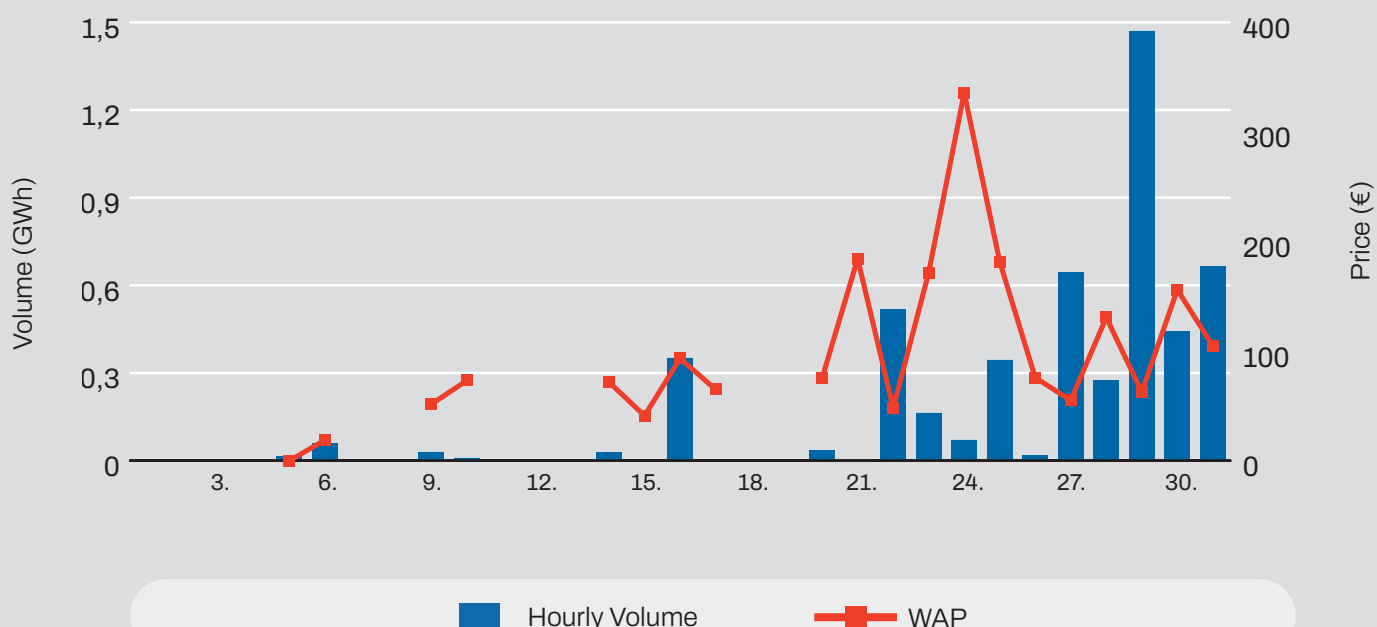


Day-Ahead Volumes and Prices



Intraday Continuous Trading

Volumes by Products

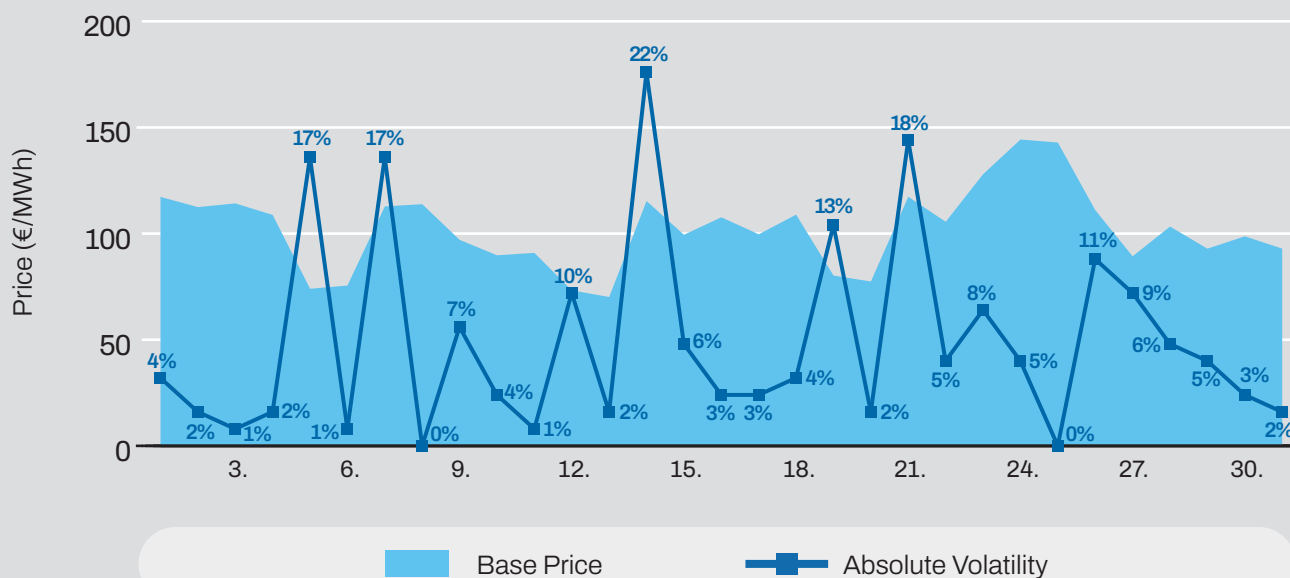


Day-Ahead Auction

Average Hourly Prices

Hour	Average Volume (MWh)	Average price (€/MWh)	Hour	Average Volume (MWh)	Average price (€/MWh)
1	481	101,26	13	996	34,01
2	457	93,76	14	963	32,26
3	465	89,56	15	906	33,58
4	458	87,06	16	846	43,23
5	461	90,11	17	755	60,76
6	478	97,43	18	609	87,02
7	494	106,81	19	589	116,70
8	542	103,27	20	676	150,35
9	658	84,79	21	736	203,81
10	913	65,58	22	670	142,00
11	989	49,10	23	578	119,55
12	1.013	37,92	24	505	107,49

Daily Volatility of Base Price





ADEX GROUP holding company Ltd.
1134 Budapest Dévai utca 26-28

T SI +386 1 /620 76 76
T RS +381 11 715 28 43
T HU (+36) 1 304 1090
E info@adex-spot.com